

For Immediate Release**Otsuka Techno to Construct New Factory
at Industrial Park in Naruto, Tokushima**

Tokyo, Japan, December 14, 2011 — Otsuka Techno Corporation, a consolidated subsidiary of Otsuka Holdings Co., Ltd., announced today that it has decided to construct a second factory in Naruto to manufacture precision molding products.

1. Background

Otsuka Techno Corporation was established as a subsidiary of Otsuka Pharmaceutical Factory, Inc., in Naka-cho, Naka-gun, Tokushima Prefecture in 1985. Its main business has been the fabrication of plastic medical products such as films and caps for I.V. solution bags. In March 2008, the company constructed a head office building and the Naruto Factory in Naruto, Tokushima Prefecture. In February 2010, it constructed a molding center on the grounds of the Naruto Factory, where it develops and produces molds for plastics molding.

Outside Japan, Otsuka Techno established Leshan Otsuka Techno Co., Ltd., in Leshan, Sichuan Province, China in March 2005 to produce medical equipment. In January 2011, it established Nanjing Otsuka Techbond Techno Co., Ltd., in Nanjing, Jiangsu Province, China to manufacture and sell plastic products for I.V. solution bags.

With its business growing, the production area for precision molding products, which were being produced in one part of the Naruto Factory, had become too small. For this and other reasons, the company decided to construct a second factory. The new factory will mainly produce safety devices for lithium ion batteries.

2. Role of the New Factory

The new factory will fortify the technical foundation fostered thus far as well as provide a stable supply of products that meet diverse customer requests, in and outside Japan, in terms of function and quality. Through the accumulation of new technology, the new factory will also strengthen the company's ability to make proposals and help it to establish a more efficient development and production system.

3. Overview of the New Factory

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| (1) Address: | 120-1 Seto-cho, Akinokami Aza-Itayashima, Naruto, Tokushima, Japan |
| (2) Floor area: | 4,928 m ² |
| (3) Investment: | About ¥1.6 billion |
| (4) Construction commencement: | December 19, 2011 |
| (5) Beginning of operations: | July 2012 (scheduled) |
| (6) New hires: | About 20 |
| (7) Manufactured items: | Precision molding products |
| (8) Prefectural support: | The company intends to receive a subsidy based on a Tokushima prefectural subsidy program to promote establishment of new business facilities |

The Otsuka Group strives to help improve the health of people around the world on the basis of the corporate philosophy of "Otsuka-people creating new products for better health worldwide."

Company profiles:

Otsuka Techno Corporation

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|-------------------|---|---|
| Established | : | December 2, 1985 |
| Capital | : | 40 million yen |
| President | : | Yasuo Tsutsui, President and Representative Director |
| Head office | : | 120-1 Seto-cho, Akinokami Aza-Itayashima, Naruto, Tokushima 771-0360, Japan |
| Employees | : | 442 (As of March 31, 2011) |
| Scope of business | : | Manufacture and marketing of pharmaceutical plastic container materials and precision molding products |

Otsuka Pharmaceutical Factory, Inc.

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|-------------------|---|--|
| Established | : | September 1, 1921 |
| Capital | : | 80 million yen |
| President | : | Ichiro Otsuka, President and Representative Director |
| Head office | : | 115 Kuguhara, Tateiwa, Muya-cho, Naruto, Tokushima 772-8601, Japan |
| Employees | : | 2,504 (as of March 31, 2011) |
| Scope of business | : | Manufacture and distribution of pharmaceuticals and nutritional products |
| URL | : | http://www.otsukakj.jp/en/ |

Otsuka Holdings Co., Ltd.

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|-------------------|---|---|
| Established | : | July 8, 2008 |
| Capital | : | 81,690 million yen |
| President | : | Tatsuo Higuchi, President and Representative Director, CEO |
| Head office | : | 2-9 Kanda-Tsukasamachi, Chiyoda-ku, Tokyo 101-0048, Japan |
| Employees | : | 73 (as of March 31, 2011) |
| Scope of business | : | Holding company |
| URL | : | http://www.otsuka.com/en/ |