



November 14, 2014

Otsuka Holdings Co., Ltd.

**Notice on Fraudulent Solicitations For Investment,
Scam Recruiting or Business Opportunities**

Recently we have become aware that a person purporting to be either an employee of the Otsuka Group or a member of a securities firm has been proposing a business partnership, or soliciting investments to build a factory, research facility or nursing home for Otsuka Group. Please note that we have absolutely no plans to issue any corporate bonds or to invite the public to invest in such facilities. We have no relationship whatsoever with these fraudulent solicitations. Therefore, we ask you to be cautious if anyone contacts you claiming to be an employee of our group or a member of a securities firm proposing a business partnership, soliciting your investment in our facilities or in a similar venture.

If you receive a suspicious e-mail or call, please contact your nearest relevant authorities for advice.

In addition, we have recently become aware of instances in which members of the public have received e-mails, messages via social media, or telephone calls from a person claiming to be an official with Otsuka Pharmaceutical's human resources department, asking for personal information in relation to our recruitment activities, or proposing a business opportunity. Should you receive any suspicious e-mails, messages via social media or telephone calls, please contact us.

(<http://www.otsuka.co.jp/en/company/group/index.html>)