

May 16, 2013

**For Immediate Release**

Company name Otsuka Holdings Co., Ltd.  
 Representative Tatsuo Higuchi  
 President and Representative Director, CEO  
 Code number 4578 First Section , Tokyo Stock Exchange  
 Inquiries Takuma Kimura  
 Director, Investors Relations Department

**Notice of the Result of Share Repurchase through ToSTNeT-3**

Tokyo, Japan – Otsuka Holdings Co., Ltd. announces today that it has completed acquisition of its own shares that was announced on May 15, 2013.

Particulars

Outline of acquisition:

- |                                      |   |
|--------------------------------------|---|
| (1) Class of shares acquired:        | Common stock  |
| (2) Total number of shares acquired: | 5,119,800 shares  |
| (3) Total cost of acquisition:       | 18,456,879,000 yen  |
| (4) Date of acquisition:             | May 16, 2013  |
| (5) Method of acquisition:           | Acquisition through ToSTNeT-3 of the Tokyo Stock Exchange |

(Reference )

Details of the resolution at the meeting of the Board of Directors (announced on May 14, 2013)

- |   |  |
|---|--|
| (1) Class of shares to be acquired:       | Common stock   |
| (2) Number of shares to be acquired:      | 9 million shares (maximum)<br>(1.64% of total shares outstanding,<br>excluding treasury stock) |
| (3) Aggregate amount of acquisition cost: | 30 billion yen (maximum)   |
| (4) Period of acquisition:                | From May 15, 2013 to August 30, 2013   |