

July 30, 2015

For Immediate Release

Company name Otsuka Holdings Co., Ltd.
 Representative Tatsuo Higuchi
 President and Representative Director, CEO
 Code number 4578 First Section, Tokyo Stock Exchange
 Inquiries Yuji Kogure
 Director, Investors Relations Department

Notice concerning amendments to the forecasts for the first half of FY2015

Based on our recent business results, Otsuka Holdings Co., Ltd. hereby amend our consolidated financial forecasts for the first half of FY2015, previously announced on February 13, 2015.

Please note that the full-year consolidated financial forecasts for FY2015 (fiscal year ending December 31, 2015) are currently under review and will be announced on August 7, 2015, at the time of the announcement of FY 2015 first half actual financial results.

1. Amendments to the consolidated financial forecasts for the first half of FY2015 (January 1 to June 30)

	Net sales	Operating income	Ordinary income	Net income	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	710,000	55,000	60,000	40,000	73.82
Revised forecast (B)	745,000	100,000	105,000	65,000	119.96
Amount of change (B-A)	35,000	45,000	45,000	25,000	
Change (%)	4.9%	81.8%	75.0%	62.5%	
(Reference) Consolidated results for first half of FY2014 *	788,283	136,650	148,124	99,503	183.70

* The Company changed its fiscal year-end from March 31 in FY2014. Therefore, forecasts for the first half of FY2015 (January 1 to June 30) are not directly comparable to the first half of FY2014 (April 1 to September 30).

2. Reasons for the amendments

Consolidated operating income, ordinary income and net income are projected to exceed the previous forecast as a result of stronger growth of the pharmaceutical business in the U.S., recognition of a milestone payment from H. Lundbeck A/S for brexpiprazole in the first half, which was previously forecast to occur in the second half, and decreases in research and development expenses due to the development plan changes.

Note:

The above forecasts are based on information available and certain assumptions that the Company deems reasonable at the time of the announcement. Actual operating results may differ from these projections due to various factors.