

June 4, 2013

For Immediate Release

Company name Otsuka Holdings Co., Ltd.
 Representative Tatsuo Higuchi
 President and Representative Director, CEO
 Code number 4578 First Section , Tokyo Stock Exchange
 Inquiries Takuma Kimura
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Notice regarding Status of Acquisition of Own Shares

(Under the provisions of its Articles of Incorporation in accordance with Article 459, section 1 of the Companies Act)

Tokyo, Japan – Otsuka Holdings Co., Ltd. hereby announces the status of acquisition of own shares under the provisions of its Articles of Incorporation in accordance with Article 459, section 1 of the Companies Act.

Particulars

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|--------------------------------------|--|
| 1. Class of shares acquired: | Common stock |
| 2. Period of acquisition: | From May 17, 2013 to May 31, 2013 (Contrast basis) |
| 3. Total number of shares acquired: | 580,700 shares |
| 4. Total amount of acquisition cost: | 1,917,309,993 yen |
| 5. Method of acquisition: | Acquisition through Tokyo Stock Exchange |

(Reference)

1. Details of the resolution at the meeting of the Board of Directors (announced on May 14, 2013)
 - (1) Class of shares to be acquired: Common stock
 - (2) Number of shares to be acquired: 9 million shares (maximum)
(1.64% of total shares outstanding, excluding treasury stock)
 - (3) Aggregate amount of acquisition cost: 30 billion yen (maximum)
 - (4) Period of acquisition: From May 15, 2013 to August 30, 2013

2. Cumulative number of own shares acquired based on the above-mentioned resolution (as of May 31, 2013)
 - (1) Total number of shares acquired: 5,700,500 shares
 - (2) Total amount of acquisition cost: 20,374,188,993 yen