

**For Immediate Release**

Company name Otsuka Holdings Co., Ltd.  
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President and Representative Director, CEO  
Code number 4578 First Section, Tokyo Stock Exchange  
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**Otsuka Holdings Co., Ltd. to Acquire Own Shares**

(Under the provisions of its Articles of Incorporation in accordance with  
Article 459, section 1 of the Companies Act)

Tokyo, Japan – Otsuka Holdings Co., Ltd. announces that it resolved at the meeting of the Board of Directors held today to acquire its own shares pursuant to Article 459, section 1 of the Companies Act.

## Particulars

## 1. Reason for the acquisition of own shares

Otsuka Holdings determined a share repurchase to ensure a flexible capital policy in response to changes in business environment.

## 2. Outline of acquisition

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|--|---|
| (1) Class of shares to be acquired:        | Common stock  |
| (2) Total number of shares to be acquired: | 9 million shares (maximum)<br>(1.61% of total shares outstanding, excluding treasury stock) |
| (3) Aggregate amount of acquisition cost:  | 20 billion yen (maximum)  |
| (4) Period of acquisition:                 | From June 14, 2012 to September 28, 2012  |

## (Reference)

The status of treasury stock as of May 31, 2012:

Total number of shares outstanding (excluding treasury stock):	557,831,311
Number of treasury stock:	4,306