

June 15, 2012

For Immediate Release

Company name Otsuka Holdings Co., Ltd.
Representative Tatsuo Higuchi
President and Representative Director, CEO
Code number 4578 First Section , Tokyo Stock Exchange
Inquiries Takuma Kimura
Director, Investors Relations Department

Notice of the Result of Share Repurchase through ToSTNeT-3

Tokyo, Japan – Otsuka Holdings Co., Ltd. announces today that it has completed acquisition of its own shares that was announced on June 14, 2012.

Particulars

Outline of acquisition:

- | | |
|--------------------------------------|---|
| (1) Class of shares acquired: | Common stock |
| (2) Total number of shares acquired: | 7,228,500 shares |
| (3) Total cost of acquisition: | 17,471,284,500 yen |
| (4) Date of acquisition: | June 15, 2012 |
| (5) Method of acquisition: | Acquisition through ToSTNeT-3 of the Tokyo Stock Exchange |

(Reference)

Details of the resolution at the meeting of the Board of Directors (announced on June 13, 2012)

- | | |
|---|---|
| (1) Class of shares to be acquired: | Common stock |
| (2) Number of shares to be acquired: | 9 million shares (maximum)
(1.61% of total shares outstanding, excluding treasury stock) |
| (3) Aggregate amount of acquisition cost: | 20 billion yen (maximum) |
| (4) Period of acquisition: | From June 14, 2012 to September 28, 2012 |