

July 30, 2012

**For Immediate Release**

Company name Otsuka Holdings Co., Ltd.  
Representative Tatsuo Higuchi  
President and Representative Director, CEO  
Code number 4578 First Section , Tokyo Stock Exchange  
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**Otsuka Holdings Announces Completion of Share Repurchase**

(Under the provisions of its Articles of Incorporation in accordance with Article 459,  
section 1 of the Companies Act)

Tokyo, Japan – Otsuka Holdings Co., Ltd. announces that it has completed acquisition of its own shares, which was resolved by its Board of Directors on June 13, 2012, pursuant to the provisions of its Articles of Incorporation in accordance with Article 459, section 1 of the Companies Act.

## Particulars

- |                                      |  |
|--------------------------------------|--|
| (1) Class of shares acquired:        | Common stock                             |
| (2) Total number of shares acquired: | 1,027,700 shares                         |
| (3) Total amount of acquisition:     | 2,528,682,191 yen                        |
| (4) Method of acquisition:           | Acquisition through Tokyo Stock Exchange |

## (Reference)

## 1. Details of the resolution at the meeting of the Board of Directors (announced on June 13, 2012)

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|---|---|
| (1) Class of shares to be acquired:       | Common stock  |
| (2) Number of shares to be acquired:      | 9 million shares (maximum)<br>(1.61% of total shares outstanding, excluding treasury stock) |
| (3) Aggregate amount of acquisition cost: | 20 billion yen (maximum)  |
| (4) Period of acquisition:                | From June 14, 2012 to September 28, 2012  |

## 2. Cumulative total number of shares acquired based on the above-mentioned resolution.

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|---------------------------------------|--------------------|
| (1) Total number of shares acquired:  | 8,256,200 shares   |
| (2) Total amount of acquisition cost: | 19,999,966,691 yen |