

May 16, 2013

For Immediate Release

Company name Otsuka Holdings Co., Ltd.
Representative Tatsuo Higuchi
President and Representative Director, CEO
Code number 4578 First Section , Tokyo Stock Exchange
Inquiries Takuma Kimura
Director, Investors Relations Department

Notice of the Result of Share Repurchase through ToSTNeT-3

Tokyo, Japan – Otsuka Holdings Co., Ltd. announces today that it has completed acquisition of its own shares that was announced on May 15, 2013.

Particulars

Outline of acquisition:

- | | |
|--------------------------------------|---|
| (1) Class of shares acquired: | Common stock |
| (2) Total number of shares acquired: | 5,119,800 shares |
| (3) Total cost of acquisition: | 18,456,879,000 yen |
| (4) Date of acquisition: | May 16, 2013 |
| (5) Method of acquisition: | Acquisition through ToSTNeT-3 of the Tokyo Stock Exchange |

(Reference)

Details of the resolution at the meeting of the Board of Directors (announced on May 14, 2013)

- | | |
|---|--|
| (1) Class of shares to be acquired: | Common stock |
| (2) Number of shares to be acquired: | 9 million shares (maximum)
(1.64% of total shares outstanding,
excluding treasury stock) |
| (3) Aggregate amount of acquisition cost: | 30 billion yen (maximum) |
| (4) Period of acquisition: | From May 15, 2013 to August 30, 2013 |