

June 19, 2013

For Immediate Release

Company name Otsuka Holdings Co., Ltd.
 Representative Tatsuo Higuchi
 President and Representative Director, CEO
 Code number 4578 First Section , Tokyo Stock Exchange
 Inquiries Takuma Kimura
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Otsuka Holdings Announces Completion of Share Repurchase

(Under the provisions of its Articles of Incorporation in accordance with Article 459, section 1 of the Companies Act)

Tokyo, Japan – Otsuka Holdings Co., Ltd. announces that it has completed acquisition of its own shares, which was resolved by its Board of Directors on May 14, 2013, pursuant to the provisions of its Articles of Incorporation in accordance with Article 459, section 1 of the Companies Act.

Particulars

- | | |
|--------------------------------------|-----------------------------------------------------|
| 1. Class of shares acquired: | Common stock |
| 2. Period of acquisition: | From June 3, 2013 to June 18, 2013 (Contract basis) |
| 3. Total number of shares acquired: | 3,084,300 shares |
| 4. Total amount of acquisition cost: | 9,625,692,290 yen |
| 5. Method of acquisition: | Acquisition through Tokyo Stock Exchange |

(Reference)

1. Details of the resolution at the meeting of the Board of Directors (announced on May 14, 2013)
 - (1) Class of shares to be acquired: Common stock
 - (2) Number of shares to be acquired: 9 million shares (maximum)
(1.64% of total shares outstanding, excluding treasury stock)
 - (3) Aggregate amount of acquisition cost: 30 billion yen (maximum)
 - (4) Period of acquisition: From May 15, 2013 to August 30, 2013
2. Cumulative number of own shares acquired based on the above-mentioned resolution (as of June 18, 2013)
 - (1) Total number of shares acquired: 8,784,800 shares
 - (2) Total amount of acquisition cost: 29,999,881,283 yen